

Recommend: Account and Tracking Setup

To set up an account in Recommend follow these simple steps:

• <u>Scroll</u> to the bottom of the <u>https://recommend.pro/</u> homepage until you see the **Start my free trial** button, which is highlighted in red.

• Enter your email address and click Start my free trial:





• You will be redirected to the sign-up page, where you need to <u>enter</u> your **Name** and **Password**. <u>Password should not be less than 6 characters.</u>

- <u>Click</u> on the Create account button.
- Then, enter the name of your website and its URL.

RECOMMEND		
	Adding website is a simple two-step process. Firstly, plasse enter the website information below.	
	On the second step we will guide you through the tracking setup process.	
	Website Name	
	Website Uri e.v. http://recommend.org.or.https://recommend.org	
	CONTINUE	

• Click Continue.

• The next page is the tracking setup. <u>Click</u> Invite technical contact - the red button in the top right hand corner to receive technical assistance, or carry out the following:

Tracking setup	INVITE TECHNICAL CONTACT
Setting up Recommend tracking is easy but requires techn development team.	ical skills, it should be performed by the
1. Install module:	
https://github.com/wearesuperb	
2. Configure module by going into Magento admin:	
Settings > Recommend > Configuration	
3. Set Account ID:	
4ea11d5c3f77eff9	Select
4. Set API Key:	
NTk0N2M2ZTRkNzEyY2QyMjQwOGl0NWlzOm9HNzh	FY2tVRktubEtwYVRMYWdzNE13K1dhU
mM3UEFhYzFaNFjxd1lsZGtvRlRyeG9VTmVBcjJibUhTW OktTNWZ5RnY2S0xoTW5TSG91Nk5mOliTa2tHWk11V	/WNMK0hWanhxbzlXL3llTVM4V1FLNFlFQUQr /3RnZ2VMN3RXZVNRVWlSY2twWlZsU1Q4bVF

R·

Step 1 Install module.

Step 2 Configure module through the following steps:

Log in to the Magento Admin Panel.

Navigate to the System panel at the top of the screen and click the Configuration option.

Find Recommend in the left-hand side navigation menu and <u>click</u> Recommendations.

前 Mager	nto ⁻ Adm	in Panel	l.								
Dashboard	Sales	Catalog	Customers	Promotions	Newsletter	смз	Reports	System			
Vour web server	r is configured	d incorrectly.	As a result, config	uration files with se	ensitive information	on are access	ible from the	outside. Please c	ontact your hos	sting provider.	
Latest Message	e: New Patch	for PayPal Ir	nstant Payment No	otification (IPN) Ch	anges. Upgrade	to 1.9.3.3 or S	UPEE-8167	by June 30, 2017	to Avoid Servic	ce Disruptions - 6/13/2017 Read details	
Current Configu Default Config Manage Stores	ration Scope	a: 	General Countries	Options							
Configuration			Locale Op	tions							
GENERAL											
General			Timezon	e	C	GMT Standar	d Time (Atla	antic/Canary)	1	[WEBSITE]	
Web			Locale		E	English (Unit	ed Kingdon	1)	1	[STORE VIEW]	
Design			First Day	ofWeek	S	Sunday			1	[STORE VIEW]	
Currency Setu	p		Weeken	d Days	5	Sunday				[STORE VIEW]	
Store Email Ad	Idresses				N	londay					
Contacts					Т	uesday					
Reports					V	Vednesday					
Content Manag	gement				T	hursday riday					
CATALOG					s	Saturday					
Catalog											
Configurable S	Swatches										
Inventory											
Google Sitema	р		Store Info	rmation							
RSS Feeds					-						
Email to a Frie	nd		Store Na	ime						[STORE VIEW]	
			Store Co	ontact Telephone						[STORE VIEW]	
RECOMMEND					*	If present, thi	s will be inclu	ided in all Transa	ctional		
Recommendat	tions				-	Linais					
CUSTOMERS			Store Ho	ours of Operation		If present, thi	s will be inclu	ided in all Transa	ctional	[STORE VIEW]	

Step 3 Set Account ID.

R_

Get back to the Recommend Tracking Setup page. **Press Select** to highlight and then **copy** the **Account ID**.



<u>Navigate</u> to the Magento Admin panel. <u>Paste</u> the Account ID into the relevant field as shown below:

🍿 Mage	ento ⁻ Ad	lmin Pane	el							
Dashboard	Sales	Catalog	Customers	Promotions	Newsletter	CMS	Reports	System		
Vour web ser	ver is config	ured incorrect	iy. As a result, cor	figuration files wi	th sensitive infor	nation are a	accessible from	n the outside. I	Please contact you	ır hosting provider.
U Latest Messa	age: New P	atch for PayPa	I Instant Payment	Notification (IPN)	Changes. Upgra	ade to 1.9.3	3 or SUPEE-8	167 by June 3	30, 2017 to Avoid S	Service Disruptions - 6/13/2017 Read
Current Config Default Config Manage Stores	uration Sco g <mark>s</mark>	ope:	General	nendations Settings						
Configuratio	n		Enable	ed		Yes			1	[STORE VIEW]
GENERAL			Accou	nt Id		4ea11d5c	3f77eff9			[STORE VIEW]
General			APIK	әу		•••••				[STORE VIEW]
Web			Additio	onal product attri	butes	O Add	attribute			[STORE VIEW]
Design						Attribute	s to track on pr	roduct view pa	ige.	
Currency Set	up		Additio	onal customer at	tributes	O Add	attribute			ISTORE VIEWI
Store Email /	Addresses					Attributes to track on customer login.		1		
Contacts										
Reports			Recomm	nendation Pane	Is					
Content Man	agement									

Step 4 Set API Key.

On the Recommend Tracking setup page <u>press</u> the **Select** button to highlight the **API Key**, <u>copy</u> and <u>paste</u> it into the **API Key** field on the **Magento Admin Panel**, as described in the previous step. This will appear as follows:

Magento ⁻ Admin Panel								
Dashboard Sales Catalog	Customers Promotions Newsle	etter CMS Reports	System					
Your web server is configured incorrectly	As a result, configuration files with sensitive	information are accessible fro	m the outside. Please contact y	your hosting provider.				
Latest Message: New Patch for PayPal	Instant Payment Notification (IPN) Changes.	Upgrade to 1.9.3.3 or SUPEE-	8167 by June 30, 2017 to Avoi	d Service Disruptions – 6/13/2017 Read details				
Current Configuration Scope:	Recommendations							
Manage Stores	General Settings							
Configuration	Enabled	Yes		STORE VIEW]				
GENERAL	Account Id	4ea11d5c3f77eff9		[STORE VIEW]				
General	API Key			[STORE VIEW]				
Web	Additional product attributes	Add attribute		[STORE VIEW]				
Design		Attributes to track on p	product view page.					
Currency Setup	Additional customer attributes	Add attribute		[STORE VIEW]				
Store Email Addresses		Attributes to track on o	ustomer login.					
Contacts								
Reports	Recommendation Panels							

Press the Save config button as shown below:

R

Recommendations			Save Config
General Settings			0
Enabled	Yes	[STORE VIEW]	
Account Id	4ea11d5c3f77eff9	[STORE VIEW]	
API Key		[STORE VIEW]	
Additional product attributes	O Add attribute	[STORE VIEW]	
	Attributes to track on product view page.		
Additional customer attributes	Add attribute	[STORE VIEW]	
	Attributes to track on customer login.		
Recommendation Panels			0

Your page should start to load up. If data was entered correctly, you will receive confirmation that the configuration has been set up successfully:

ecommendations		
General Settings		
Enabled	Yes	STORE VIEW]
Account Id	4ea11d5c3f77eff9	[STORE VIEW]
API Key	•••••	[STORE VIEW]
Additional product attributes	 Add attribute Attributes to track on product view page. 	[STORE VIEW]
Additional customer attributes	Add attribute Attributes to track on customer login.	[STORE VIEW]

<u>Return</u> to the Recommend **Tracking setup** page. You will see that **step 5** has now appeared on the page. See screenshot:

Hacking setup	INVITE TECHNICAL CONTACT
Setting up Recommend tracking is easy but requires tech development team.	nnical skills, it should be performed by the
1. Install module:	
https://github.com/wearesuperb	
2. Configure module by going into Magento admin:	
Settings > Recommend > Configuration	
3. Set Account ID:	
4ea11d5c3f77eff9	Select
4. Set API Key:	
NTk0N2M2ZTRkNzEyY2QyMJQwOGI0NWIzOm9HN mM3UEFhYzFaNFJxd1lsZGtvRlRyeG9VTmVBcJJibUh1 QktTNWZ5RnY2S0xoTW5TSG91Nk5mQlJTa2tHWk1 ZVnROZVRoejRXQ2g4TWpJbFAza002azFHd2pTdz0=	zhFY2tVRktubEtwYVRMYWdzNE13K1dhU Select WWNMK0hWanhxbzlXL3IITVM4V1FLNFIFQUQr 1V3RnZ2VMN3RXZVNRVWISY2twWIZsU1Q4bVF
5. We have successfully connected to your website but t Recommend yet.	racking information is not coming into
Please make sure the tracking script is installed on the	homepage of your website.
BACK	

Should this be the case, **go** to the Magento homepage. When done, you will see the **Building instance** message in Recommend, as illustrated below:



A screen with a dashboard will appear once the database is built, as demonstrated below:

Website TEST V			
0 active customers			×
 0 Browsing 0 Thinking 0 Buying 	 0 New 0 Returning 	 0 Registered O Guest 	
 0 Desktop 0 Tablet 0 Mobile 			
Live overview			V
		4 - 4	

The dashboard will show accurate information on site user numbers in a matter of minutes. The length of time needed to collect the data to build recommendation blocks, depends on the number of visits, sales, and active products in the Product catalog. It may take between several hours up to several days to collect and process information to build product recommendations. To ensure that all data is correct and accurate, allow for a period of about 2 weeks.*

*Please note that the time periods mentioned are approximate as there might be more factors affecting time periods required to build the Recommend panels in each particular case.